DAY 1 PROGRAMME
Monday, 7th October 2019
Grand Ballroom, Mandarin Oriental Kuala Lumpur

8:00am - 9:00am  Registration

9:00am - 9:05am  WELCOME REMARKS AND INTRODUCTION TO KMF2019
Datuk Shahril Ridza Ridzuan, Managing Director, Khazanah Nasional Berhad

9:05am - 9:30am  OPENING ADDRESS
YB Dato’ Seri Mohamed Azmin Ali, Minister of Economic Affairs Malaysia; and Board Member, Khazanah Nasional Berhad

9:35am - 10:20am  SPECIAL ADDRESS: ‘Evolving the Collective Brain’
Dr Joseph Henrich, Professor of Human Evolutionary Biology, Harvard University
Introducer: Nicholas Khaw, Director, Research, Khazanah Nasional Berhad

10:20am - 10:35am  Break

10:45am - 12:00pm  CORE SESSION 1: MACRO AND MARKETS
10 Years of DM Overperformance vis-à-vis EM – What Do We Do?
Chen Zhao, Chief Global Strategist, Alpine Macro
Jalil Rasheed, President and Group CEO, Permodalan Nasional Berhad (PNB)
Shaun Cochran, Global Head of Thematic Research, CLSA Hong Kong
Chairperson: Mohamed Ridzuan Mohamed, Director, Research, Khazanah Nasional Berhad

12:05pm - 1:05pm  SPECIAL SESSION: INVESTING IN EMERGING MARKETS - DIFFERENT STYLES
Dr Cindy Zhou, CEO, XY Investments
Munib Madni, Founding Panvestor/CEO, Panarchy Partners
Teng Chee Wai, Managing Director, Affin Hwang Asset Management Berhad
Chairperson: Roni L. Abdulwahab, Executive Director and Head, Leisure & Tourism, Khazanah Nasional Berhad

1:05pm - 2:05pm  Networking Lunch

2:15pm - 3:00pm  SPECIAL ADDRESS: ‘India, Collective Intelligence, and The Next Stage of Globalisation’
James Crabtree, Associate Professor of Practice, Lee Kuan Yew School of Public Policy, National University of Singapore; and Author of ‘The Billionaire Raj’
Introducer: Babar Ali Khan, Director, Investments, Khazanah India Advisors

3:05pm - 4:20pm  CORE SESSION 2: FIRMS AND TRANSFORMATION
The Upside of Blood in the Water – The Need for Corporate Shark Attacks
Tunku Alizakri Alias, CEO, Employees Provident Fund Malaysia (EPF)
Michael Birshan, Senior Partner, McKinsey & Company
Nicholas Bloy, Managing Partner, Navis Capital Partners
Suvir Varma, Senior Advisor, Bain & Company
Chairperson: Tengku Dato’ Sri Azmil Zahruddin, Deputy Managing Director, Khazanah Nasional Berhad

4:25pm - 4:40pm  Break

4:50pm - 6:10pm  SPECIAL SESSION in collaboration with TEDxKL: INNOVATION WITHOUT BORDERS 4.0
Laura Deming, Founder and Managing Director, The Longevity Fund
Dr Santitarn Sathirathai, Group Chief Economist, Sea Group
Sumant Mandal, Managing Director and Co-Founder, March Capital Partners
Prof Datin Paduka Dr Teo Soo Hwang, CEO, Cancer Research Malaysia
Introducer: Nik Marien Nik Ahmad Kamal, Senior Vice President, Investments, Khazanah Nasional Berhad

6:10pm  End of Day One

8:00pm - 9:30pm  SPECIAL EVENT
Monday Night Live in Kuala Lumpur with Ronnie Del Carmen and Ahmad Izham Omar
DAY 2 PROGRAMME
Tuesday, 8th October 2019
Grand Ballroom, Mandarin Oriental Kuala Lumpur

9:05am - 10:20am  CORE SESSION 3: GROWTH AND DEVELOPMENT
I Am Because We Are – Ensuring Equal Access to our Collective Brain
Dr Francesco Saraceno, Deputy Department Director, OFCE-Sciences Po
Prof Jayati Ghosh, Professor of Economics, Jawaharlal Nehru University
Dr Nungsari Ahmad Radhi, Chairman, Khazanah Research Institute
Chairperson: Prof Jomo Kwame Sundaram, Senior Research Advisor, Khazanah Research Institute

10:25am - 11:10am  SPECIAL ADDRESS: 'What the Collective Brain teaches us about Economic Policy'
Prof Nathan Nunn, Frederic E. Abbe Professor of Economics, Harvard University
Introducer: Selvendran Katheeyason, Head, Real Assets, Khazanah Nasional Berhad

11:10am - 11:25am  Break

11:35am - 12:20pm  SPECIAL ADDRESS: 'The Technology Trap: Capital, Labor and Power in the Age of Automation'
Dr Carl Benedikt Frey, Co-Director and Oxford Martin Citi Fellow, Oxford Martin Programme on Technology and Employment, University of Oxford
Introducer: Ahmad Zulqarnain Onn, Deputy Managing Director, Khazanah Nasional Berhad

12:20pm - 1:20pm  Networking Lunch

1:30pm - 2:45pm  SPECIAL SESSION: BUILDING A NATION’S COLLECTIVE BRAIN
Datuk Ahmad Izham Omar, CEO, Primeworks Studio
Alina Amir, Co-Founder, Arus Academy
Datin Saidah Rastam, Composer; and Director, ‘Melaka In Fact’
Surina Shukri, CEO, Malaysia Digital Economy Corporation (MDEC)
Introducer: Ramana Rajalingam, Director, Special Projects Office, Khazanah Nasional Berhad

2:50pm - 3:35pm  SPECIAL ADDRESS: 'Finding my larger Collective'
Ronnie del Carmen, Animation director, writer, story artist, story supervisor and production designer
Introducer: Wong Shu Hsien, Head, Infrastructure, Khazanah Nasional Berhad

3:40pm - 4:25pm  SPECIAL ADDRESS: 'Social Glue and the Collective Brain'
Prof Harvey Whitehouse, Chair of Social Anthropology and Director of the Institute of Cognitive and Evolutionary Anthropology (ICEA), University of Oxford
Introducer: Mohd Raslan Md Sharif, Head, Corporate Communications, Khazanah Nasional Berhad

4:25pm - 4:40pm  Break

4:50pm - 6:05pm  CORE SESSION 4: PEOPLE AND LEADERSHIP
To Fracture or to Heal – Making Choices for our Collective Brain
Prof Harvey Whitehouse, Chair of Social Anthropology and Director of the Institute of Cognitive and Evolutionary Anthropology (ICEA), University of Oxford
Dr Joseph Henrich, Professor of Human Evolutionary Biology, Harvard University
Prof Nathan Nunn, Frederic E. Abbe Professor of Economics, Harvard University
Zainah Anwar, Co-Founder, Sisters in Islam (SIS); and Executive Director, Musawah
Chairperson: Hisham Hamdan, Executive Director, Head, Public Markets and Head, Research, Khazanah Nasional Berhad

6:10pm - 6:30pm  CLOSING ADDRESS
YB Lim Guan Eng, Minister of Finance Malaysia

6:30pm  End of Day Two