DAY 1 PROGRAMME
Monday, 8th October 2018
Grand Ballroom, Mandarin Oriental Kuala Lumpur

8:00am - 9:00am  Registration

9:00am - 9:05am  WELCOME REMARKS AND INTRODUCTION TO KMF2018
Datuk Shahril Ridza Ridzuan, Managing Director, Khazanah Nasional Berhad

9:05am - 9:30am  OPENING ADDRESS
YB Dato' Seri Mohamed Azmin Ali, Minister of Economic Affairs Malaysia; and Board Member, Khazanah Nasional Berhad

9:35am - 10:20am  SPECIAL ADDRESS: 'Striving for Balance in Economics, Politics, and Society'
Prof Joseph E. Stiglitz, Nobel Laureate; and University Professor, Columbia University
Introducer: Tengku Dato' Sri Azmil Zahrudin, Deputy Managing Director and Head of Investments, Khazanah Nasional Berhad

10:20am - 10:35am Break

10:45am - 11:55am  CORE SESSION 1: MACRO AND MARKETS
EM: Escaping the Lost Decade
Stephen Hagger, Managing Director and Head of Equities, Credit Suisse Malaysia
Nurhisham Hussein, Head of Economics and Capital Markets, Employees Provident Fund (EPF)
Xingdong Chen, Chief China Economist, BNP Paribas
Dr Yilmaz Akyuz, Former Chief Economist, South Centre; and former Director and Chief Economist, United Nations Conference on Trade and Development (UNCTAD)
Chairperson: Mohamed Ridzuan Mohamed, Director, Khazanah Research & Investment Strategy, Khazanah Nasional Berhad

12:00pm - 12:45pm  SPECIAL ADDRESS: 'Economic Diversification and Economic Development'
Dr Ha-Joon Chang, Director of the Centre of Development Studies, University of Cambridge
Introducer: Bryan Lim, Executive Director, Khazanah Nasional Consulting (Beijing) Company Limited

12:55pm - 2:10pm  LUNCHEON ADDRESS
YB Lim Guan Eng, Minister of Finance Malaysia
Introducer: Faridah Bakar Ali, Chief Financial Officer, Khazanah Nasional Berhad

2:20pm - 3:30pm  CORE SESSION 2: FIRMS AND TRANSFORMATION
To Explore and to Exploit; Trials and Tribulations in an Era of Rapid Disruption
Dale Cottrell, Regional Managing Partner, Bain & Company Asia Pacific
Jessica Tan, Deputy Group CEO, Ping An Insurance (Group) Company of China Ltd
Dr Tan See Leng, CEO and Managing Director, IHH Healthcare Berhad
Scott Kalb, Chairman, Sovereign Investor Institute, Institutional Investor
Chairperson: Ahmad Zulqarnain Onn, Deputy Managing Director, Khazanah Nasional Berhad

3:35pm - 4:50pm  SPECIAL SESSION: 'Active vs Passive - The Paradox of Long Term Capital'
Dominic Barton, Senior Partner and former Global Managing Partner, McKinsey and Company
Mark Wiseman, Global Head of Active Equities, BlackRock; and Chairman, BlackRock Alternative Investors
Moderator: Datuk Hisham Hamdan, Executive Director, Investments and Head of Khazanah Research & Investment Strategy, Khazanah Nasional Berhad

4:50pm - 5:05pm Break

5:15pm - 6:15pm  SPECIAL SESSION: SOCIAL MOVEMENT
A New Balance of Power? When Institutions Meet Movements
Anya Schiffrin, Director of the Technology, Media, and Communications specialization, School of International and Public Affairs, Columbia University
Dain Said, Writer and filmmaker
Hashim Shawa, Chairman, Bank of Palestine Group
Prof Nigel Osborne, Music composer, social activist, and Professor Emeritus, Edinburgh College of Art, The University of Edinburgh
Chairperson: Charles Leadbeater, Author and independent strategic advisor

6:15pm End of Day One

Programme is updated as at 5/10/2018, 3:59 PM
DAY 2 PROGRAMME
Tuesday, 9th October 2018
Grand Ballroom, Mandarin Oriental Kuala Lumpur

9:05am - 9:50am  SPECIAL ADDRESS: ‘Solving Global Challenges Using Finance Science - Past and Future’
Prof Robert C. Merton, Nobel Laureate; School of Management Distinguished Professor of Finance, MIT Sloan School of Management; Resident Scientist, Dimensional Holdings Inc
Introducer: Amran Hafiz Affifudin, Executive Director, Investments, Khazanah Nasional Berhad

9:55am - 11:05am  CORE SESSION 3: GROWTH AND DEVELOPMENT
Is industrial policy still relevant? Development in an age of finance, inequality, automation, trade conflicts and WEF's IR4.0
Prof Jayati Ghosh, Professor of Economics, Jawaharlal Nehru University
Dr Nungsari Ahmad Radhi, Executive Chairman, Malaysian Aviation Commission (MAVCOM)
Prof Ravi Kanbur, T.H. Lee Professor of World Affairs, International Professor of Applied Economics, and Professor of Economics, Cornell University
Chairperson: Prof Jomo Kwame Sundaram, Visiting Senior Fellow, Khazanah Research Institute

11:05am - 11:30am  Break

11:40am - 12:30pm  SPECIAL SESSION: ‘The Story of GEMS Education: Finding the right balance to create enduring value and impact’
Dino Varkey, CEO, GEMS Education
Moderator: Dato' Paduka Iqbal Khan, CEO, Fajr Capital

12:30pm - 1:45pm  Networking Lunch

1:55pm - 2:40pm  SPECIAL SESSION: ‘Long Term or Short Term? A CEO’s Experience on Investments and Leadership’
Martin Gilbert, Chief Executive, Aberdeen Standard Investments
Moderator: Dato' Mohamed Nasri Sallehuddin, Executive Director, Corporate & Support Services, Company Secretary and Head of Legal, Khazanah Nasional Berhad

2:45pm - 3:30pm  SPECIAL ADDRESS: ‘What makes movies real - a storyteller’s non-fiction account of making fictional stories’
Ronnie del Carmen, Animation director, writer, story artist, story supervisor and production designer
Introducer: Shahril Ibrahim, Director, Khazanah Americas Incorporated

3:35pm - 4:45pm  CORE SESSION 4: PEOPLE AND LEADERSHIP
Talk with Crowds, Walk with Kings: Leading and Following in an Out-of-Balance World
Armin Effendi, Country Chairman, Kom Ferry Malaysia
Imam Yahya Hendi, Director of Muslim Life, Georgetown University; and President, Clergy Beyond Borders
Nadiah Wan, CEO, Thomson Hospital Kota Damansara; and Group Chief Corporate Officer, TMC Life Sciences Berhad
Chairperson: Jiv Sammanthan, Executive Director and Head of Managing Director's Office, Khazanah Nasional Berhad

4:45pm - 5:00pm  Break

5:10pm - 5:45pm  CLOSING ADDRESS
YAB Tun Dr Mahathir Mohamad, Prime Minister of Malaysia; and Chairman, Khazanah Nasional Berhad

5:45pm  End of Day Two